



## Donor Information

Name: \_\_\_\_\_

Street: \_\_\_\_\_

City/Town: \_\_\_\_\_

Province: \_\_\_\_\_

\* Country: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Email Address: \_\_\_\_\_

Phone: \_\_\_\_\_  Home  Cell  Work

*\* U.S. citizens and non-alumni/non-relative of alumni, please contact us before making a gift of securities.*

## Donor Broker Information

Institution Name: \_\_\_\_\_

Contact: \_\_\_\_\_

Description of Security: \_\_\_\_\_

Number of Shares/Units: \_\_\_\_\_

Approximate Date of Transfer: \_\_\_\_\_

Designation of Gift: \_\_\_\_\_

## Recognition

 I would like to have my name (and class year) on donor lists as: I would like this gift to remain anonymous.

\_\_\_\_\_

## How to make your gift of securities to Acadia University

- 1. Complete** this Transfer Authorization Form. Your broker can assist you.
- 2. Contact Us:** Please advise us of the securities donation via email to [nancy.handrigan@acadiau.ca](mailto:nancy.handrigan@acadiau.ca) or phone (902) 585-1042.
- 3. Authorization:** Simply sign to authorize the transfer of shares to Acadia University. Your broker will initiate the transfer to our account.
- 4. Confirmation:** Acadia will confirm once the security is received in our account. The value of the charitable receipt is based on the closing price on the day the shares are legally transferred to Acadia University's account.

*If you prefer, your broker may contact us directly or we can contact your broker to facilitate your donation.*

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

### Acadia University Brokers

Tiffany Pardy and Rebecca Covey  
BMO Nesbitt BurnsPurdy's Wharf Tower II  
1901-1969 Upper Water Street  
Halifax NS B3J 3R7

T: (902) 496-1171

F: (902) 423-7011

### Account:

Acadia University #2800291318  
FIN T009, DTC 5043