



## Donor Information

Name: \_\_\_\_\_

Street: \_\_\_\_\_

City/Town: \_\_\_\_\_

Province: \_\_\_\_\_

Country: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Email Address: \_\_\_\_\_

## Donor Broker Information

Institution Name: \_\_\_\_\_

Contact: \_\_\_\_\_

Description of Security: \_\_\_\_\_

Number of Shares/Units: \_\_\_\_\_

Approximate Date of Transfer: \_\_\_\_\_

Designation of Gift: \_\_\_\_\_

## Donor Authorization

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## How to make your gift of stock to Acadia University

- 1. Complete** this Transfer Authorization Form. Your broker can assist you.
- 2. Contact Us:** Your broker will advise us of the securities donation and we'll provide our broker's information and clarify any questions.
- 3. Authorization:** Simply sign to authorize the transfer of shares to Acadia University. Your broker will initiate the transfer to our account.
- 4. Fax (902) 585-1069:** Your broker can fax the information to Acadia, Attention: Nancy Handrigan (phone 902-585-1042)
- 5. Confirmation:** Acadia will confirm once the security is received in our account. The value of the charitable receipt is based on the closing price on the day the shares are legally transferred to Acadia University's account.

*If you prefer, your broker may contact us directly or we can contact your broker to facilitate your donation.*

### Acadia University Brokers

Tiffany Pardy and Rebecca Covey  
BMO Nesbitt Burns

Purdy's Wharf Tower II  
1901-1969 Upper Water Street  
Halifax NS B3J 3R7

T: (902) 496-1171

F: (902) 423-7011

### Account:

Acadia University #2800291318  
FIN T009, DTC 5043, CUID NTDT