



Donor Information

Name: _____

Street: _____

City/Town: _____

Province: _____

Country: _____ Postal Code: _____

Email Address: _____

Donor Broker Information

Institution Name: _____

Contact: _____

Description of Security: _____

Number of Shares/Units: _____

Approximate Date of Transfer: _____

Designation of Gift: _____

Donor Authorization

Signature: _____ Date: _____

How to make your gift of stock to Acadia University

- 1. Complete** this Transfer Authorization Form. Your broker can assist you.
- 2. Contact Us:** Your broker will advise us of the securities donation and we'll provide our broker's information and clarify any questions.
- 3. Authorization:** Simply sign to authorize the transfer of shares to Acadia University. Your broker will initiate the transfer to our account.
- 4. Fax (902) 585-1069:** Your broker can fax the information to Acadia, Attention: Nancy Handrigan (phone 902-585-1042)
- 5. Confirmation:** Acadia will confirm once the security is received in our account. The value of the charitable receipt is based on the closing price on the day the shares are legally transferred to Acadia University's account.

If you prefer, your broker may contact us directly or we can contact your broker to facilitate your donation.

Acadia University Brokers

Tiffany Pardy and Rebecca Covey
BMO Nesbitt Burns

Nova Centre
1400 -1675 Grafton Street
Halifax, NS B3J 0E9

T: (902) 496-1171

F: (902) 423-7011

Account:

Acadia University #2800291318
FIN T009, DTC 5043, CUID NTDT